

31 August 2009

The Manager
 Company Announcements
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir,

Keybridge Capital Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2009

The directors of Keybridge Capital Limited (“KBC”) announce the consolidated results of the Group for the year ended 30 June 2009 as follows:

Final results for announcement to the market:

Extracted from 2009 Financial Report	% change	A\$'000
Revenue/(Loss) from ordinary activities	Down 354%	(106,893)
Net Profit/(Loss) from ordinary activities after tax attributable to members	Down 720%	(129,138)
Net Profit/(Loss) after tax attributable to members	Down 720%	(129,138)

For the purposes of this review, results are compared to the prior comparable period of the consolidated entity.

No dividend for the half year ended 30 June 2009 has been declared.

Shareholders’ Funds per share

Shareholders’ Funds per share	2009 \$ per share	2008 \$ per share
Shareholders’ Funds	\$0.71	\$1.60

Net Tangible Assets per share

Net Tangible Assets per share	2009 \$ per share	2008 \$ per share
Net Tangible Assets*	\$0.62	\$1.51**

* excludes deferred tax assets

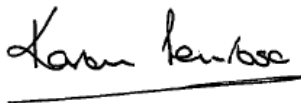
** previous year restated from \$1.60 due to exclusion of deferred tax assets

There are no entities over which control has been gained or lost during the period.

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2009 Annual Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at www.keybridge.com.au.

Yours faithfully,



Karen Penrose
Chief Financial Officer
Keybridge Capital Limited